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FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE

Foreign Agricultural Service Washington D.C.



LIVESTOCK AND MEAT FLM 7-68 June 1968

WORLD MEAT PRODUCTION HIGHER

IN 1967: OUTPUT UP 3 PERCENT

World meat supplies continue to increase in response to continued growth in world demand for meat and meat products. A new record in production of red meats in 43 major producing countries in 1967 was set when total output reached an estimated 124.3 billion pounds. This was a 12-percent increase over the 1961-65 annual average and 3 percent over 1966. Increases were recorded in all the major geographic regions except Oceania and Africa.

Pork production showed the largest percentage gain from 1966--up 4.5 percent; beef and veal with 2.2 percent; and lamb and mutton at 1.3 percent. However, beef and veal still comprise 53 percent of total red meat production. Pork accounts for 39 percent; lamb, mutton, and goat, 7 percent; and horse meat, 1 percent. Horse meat production continues downward but is still important in a few countries.

World meat production has risen steadily and at a rate slightly faster than world population since the early 1960's. The increase in world meat production in 1967 was not uniform for all 43 countries. In the major producing and importing countries—the United States and EEC—meat production was up rather sharply while in other countries the increase was only minor. In the long run, however, it is expected that the demand for meat will continue to outstrip world production. World cattle numbers, the principal source for over half of total red meat supplies, have shown signs of leveling off. There was less than a 1-percent increase in cattle numbers during 1967 as compared to nearly a 3-percent increase during the previous year. World hog numbers at the beginning of 1968 appeared to be at their cyclical peaks in many countries.

Meat production: World's largest producers, by rank, during 1966 1/

	Beeff and veal		Pork	
Rank		131	Country	: Production
		MIL. ID.		MIT OT OT
	United States	20,635	United States USSR	11,337
	Argentina	5,262	Germany, West	4,176
74	France Brazil	3,201	Poland	5,046
9	Germany, West	0,032 0,000 0 0,000 0,000 0,000 0,000 0,000 0,000 0,000 0,000 0,000 0 0,000 0	: United Kingdom	1,972
	Australia Inited Kingdom	1,912	Japan	1,245
	Canada	1,865	7	1,200
	Italy	1,402	~	
••	Total	50,734	Total	35,016
	I smh mittion and goat	at meat	Total	meat
м п п	ntry :	10.	Country	: Production
		MII. 1b.	• •	M11. 1b.
• 4		O TO	112	32,625
	USSI August 2011	7,740		17,090
	New Zealand	1,035	France	7,331
	United States	650	: Germany, West	6,852
	United Kingdom	586	: Argentina	6,334
9	Argentina	419	: Brazil	4,536
	France	31.2	: United Kingdom	4,480
	South Africa, Republic of	295	. Australia	3,725
9	Spain	293	Poland	3,000
0	Turkey	265	Canada	6,747
	Total	7,166	Total	88,951

1/ Carcass weight basis. Horse meat is included in total ment where data are available.

Beef and veal: Production by continent and area, average 1961-65, annual 1965-67 1/

	:	:	•	:	Per	cent chan	ge
Continent :	Average:	:	9 P	1/:	1967		: 1967
and country :	1961-65 :	1965 :	1966 :	1967 :	1961-65	: 1965	: 1966
•	Mil.lb.	Mil.lb.	Mil.lb.	Mil.lb.	Percent	Percent	Percent
North America:	/	22,746	23,624	23,926	+16.7	+ 5.2	+ 1.3
South America:	10,633	10,421	11,010	11,375	+ 7.0	+ 9.2	+ 3.3
Europe: :							
Western:	0 (-1	0 1					
EEC:	8,604	8,411	9,032	9,433	+ 9.6	+12.2	+ 4.4
Other:	4,412	4,259	4,593	4,901	+11.1	+15.1	+ 6.7
Total Western:	13,016	12,670	13,625	14,334	+10.1	+13.1	+ 5.1
Eastern:	2,610	2,706	2,909	3,094	+18.5	+14.3	+ 6.4
Total Europe:	15,626	15,376	16,534	17,428	+11.5	+13.3	+ 5.4
USSR;	6,520	7,310	7,870	7,900	+21.2	+ 8.1	+ .4
Africa:	1,324	1,353	1,373	1,355	+ 2.3	+ .1	- 1.3
Asia:	817	906	829	781	- 4.4	-13.8	- 5.8
Oceania:		2,871	2,730	2,598	+ 1.7	- 9.5	- 4.8
Total:	57,969	60,983	63,970	65,363	+12.8	+ 7.2	+ 2.2
1/ Preliminary.							

Pork: Production by continent and area, average 1961-65, annual 1965-67 1/

	0	•	*	•	Pe	rcent cha	nge
Continent	Average:		•		1967		
and country	1961-65 :	1965 :	1966 :	1967 :	1961-65	: 1965	: 1966
	Mil.lb.	Mil.lb.	Mil.lb.	Mil.lb.	Percent	Percent	Percent
North America:	13,319	12,670	12,873	14,302	+ 7.4	+12.9	+11.1
South America:	1,819	1,985	2,153	2,169	+19.2	+ 9.3	+ .7
Europe:							
Western:							
EEC	9,127	9,893	9,802	10,274	+12.6	+ 3.9	+ 4.8
Other	5,966	6,519	6,594	6,589	+10.4	+ 1.1	1
Total Western :	15,093	16,412	16,396	16,863	+11.7	+ 2.7	+ 2.8
Eastern	5,168	5,933	5,567	5,607	+ 8.5	- 5.5	+ .7
Total Europe	20,261	22,345	21,963	22,470	+10.9	+ .6	+ 2.3
USSR	6,250	6,780	7,280	7,300	+16.8	+ 7.7	+ .3
Africa	, -	119	140	142	+19.3	+19.3	+ 1.4
Asia		2,070	2,543	2,715	+59.2	+31.2	+ 6.8
Oceania		368	388	393	+12.0	+ 6.8	+ 1.3
Total		46,337	47,340	49,491	+12.9	+ 6.8	+ 4.5

1/ Includes edible pork fat; excludes lard and inedible greases. 2/ Preliminary.

Lamb, mutton, and goat meat: Production by continent and area, average 1961-65, annual 1965-67

•	:		•	•	Percen	t change	
Continent :	Average:	•		1/:		1967:	1967
and area :	1961-65 :	1965 :	1966 :		1961-65:	1965 :	1966
•	Mil.lb.	Mil.lb.	Mil.lb.	Mil.lb.	Percent	Percent	Percent
North America:	914	809	808	807	-11.7	- 0.2	- 0.1
South America:	719	796	833	856	+19.1	+ 7.5	+ 2.8
Europe: :							
Western: :	1.01	1.00	1.50	1, = 0	0 0	1 0	2 0
EEC	424	437	450	458	+ 8.0	+ 4.8	+ 1.8
Other	1,215	1,248	1,300	1,271	+ 4.6	+ 1.8	- 2.2
Total Western:	1,639	1,685	1,750	1,729	+ 5.5	+ 2.6	- 1.2
Eastern	316	332	355	371	+17.4	+11.7	+ 4.5
Total Europe:	1,955	2,017	2,105	2,100	+ 7.4	+ 4.1	2
USSR	1,870	1,760	1,940	1,950	+ 4.3	+10.8	+ .5
Africa	319	314	332	335	+ 5.0	+ 6.7	+ .9
Asia:	288	288	301	299	+ 3.8	+ 3.6	7
Oceania	2,349	2,359	2,376	2,459	+ 4.7	+ 4.2	+ 3.5
Total	8,414	8,343	8,695	8,806	+ 4.7	+ 5.5	+ 1.3
l/ Preliminary.							

Total meat: Production by continent and area, average 1961-65, annual 1965-67 1/

	:	•	:	0 0	Perc	ent chang	е
Continent	Average:		:	2/:	1967 :	1967 :	1967
and area :	1961-65 :	1965 :	1966 :	1967 :	1961-65:	1965 :	1900
	Mil.lb.	Mil.lb.	Mil.1b.	Mil.lb.	Percent	Percen:	Percent
North America:	34,753	36,251	37,333	39,065	+12.4	+ 7.8	+ 4.6
South America:	13,305	13,379	14,170	14,558	+ 9.4	+ 8.3	+ 2.7
Europe:							
Western:							
EEC	18,540	19,113	19,616	20,460	+10.4	+ 7.0	+ 4.3
Other	11,700	12,135	12,584	12,845	+ 9.8	+ 5.9	+ 2.1
Total Western:	30,240	31,248	32,200	33,305	+10.1	+ 6.6	+ 3.4
Eastern	8,156	9,011	8,881	9,123	+11.9	+ 1.2	+ 2.7
Total Europe:	38,396	40,259	41,081	42,428	+10.5	+ 5.4	+ 3.3
USSR	14,640	15,850	17,090	17 150	27.2	9 0	+ .L
Africa	1,762	1,786	1,845	17,150	+17.1	+ 5.2	
Asia	2,859	3,302		, -	+ 4.0	+ 2.6	
Oceania	5,255	5,598	3,705 5,494	3,830	+34.0	+16.0	+ 3
Total 3/	110,970	116,425	120,718	5,450	+ 3.7	- 2.6	0
1/ Includes beef an	, ,		120, (10	124,313	+12.0	+ 6.8	+ 3.0

1/ Includes beef and veal, pork, lamb, mutton, goat meat, and horse meat; excludes variety, rabbit, and poultry meat. 2/ Preliminary. 3/ Total of 43 countries.

Beef and veal. World beef and veal production in 1967 amounted to 65.4 billion pounds. This was a 13-percent increase over the 1961-65 annual average and about 2 percent above the 1966 output. The most important increases in beef production during 1967 occurred in Europe. Production was up 5 percent in Western Europe and more than 6 percent in Eastern Europe from the same period a year earlier. South America increased by more than 3 percent in 1967, due largely to a 9-percent increase in Argentina.

Beef production in Oceania--a major surplus beef producing area--showed a 5-percent decline in 1967. Production was up in New Zealand, but down in Australia. The decline in beef production in Australia in 1967 was due to restocking following the end of the drought that started in 1965. Some expansion in Australian beef production is expected starting in 1968 as a result of the emphasis on herd rebuilding. Barring any prolonged drought, beef production should continue upward in Australia for the next several years.

Pork. World pork production in 1967 totaled 49.5 billion pounds, up sharply from 1966. World production in 1967 was up 13 percent from the 1961-65 annual average and nearly 5 percent above 1966. The largest increase was recorded in North America where production was up more than 11 percent. Production increased 16 percent in Canada and nearly 11 percent in the United States. The EEC countries showed a 5-percent gain in pork output while the Asian countries recorded a 7-percent increase. The world-wide increase in pork production substantially augmented red meat supplies in many countries. This also sent hog prices to the lowest levels in recent years in the major pork producing countries.

The hog cycle appears to be reaching its peak in many of the major pork producing countries. However, further increases are still in prospect for some countries, particularly in the first half of 1968. Increases are expected in Western Europe and Asia. The pork cycle in North America is leveling off as evidenced by the improvement in hog prices during the first part of 1968. USSR hog numbers in early 1968 were down 12 percent from a year earlier which will mean less pork in the coming year. In spite of some leveling off in hog production, pork supplies are expected to continue large in 1968.

Lamb, mutton, and goat. Production of lamb, mutton, and goat meat totaled 8.8 billion pounds in 1967, up about 1 percent from 1966. Most of the gain was due to a nearly 4-percent increase in Oceania where sheep numbers have been increasing. World production is expected to show another small increase in 1968 because sheep numbers were up slightly in early 1968. Heavy forced slaughter of sheep due to drought in the southern part of Australia, could increase world supplies of lamb and mutton more than now expected, depending on the severity of the situation.

Table.--Meat:Production in specified countries, average 1961-65, annual 1965-67 1/

		Beef and	veal	:		Por	2/	
	Average : 1961-65 :	1965	1966	. =	Average : 1961-65 :	1965	1966	1967
	Million	Million	Million	Million	Million	Million	Million	Million
North America:	pounds	pounds	pounds	pounds	pounds	pounds	pounds	pounds
Canada	1,588	1,873	1,865	1,858	1,003	1,029	1,027	1,195
Mexico	1,046	1,129	1,124	1,058	453	501	509	557
United States	17,860	19,744	20,635	21,010	11,863	11,140	11,337	12,550
Total:	20,494	22,746	23,624	23,926	13,319	12,670	12,873	14,302
South America:								
Argentina	4,913	4,398	5,262	5,732	384	469	494	474
Brazil	3,095	3,300 302	3,201 287	3,113	1,022	1,067	1,200 106	1,218
Chile 4/	320 837	852	805	818	95	83	87	88
Paraguay 4/	256	273	274			54	57	
Peru	194	186	210	212	96	95	96	97
Uruguay:	691	752	575	532	54	49 64	50	55
Venezuela:		358	396	417	62		63	69
Total 6/	10,633	10,421	11,010	11,375	1,819	1,985	2,153	2,169
Europe: Western:								
EEC: Belgium and Luxembourg;	482	472	509	534	506	535	591	665
France		3,602	3,786	4,040	2,824	3,025	3,028	3,170
Germany, West	2,541	2,465	2,632	2,641	3,982	-,261	4,176	4,332
Italy:	1,388	1,248	1,485	1,565	758	900	897	914
Netherlands	617	624	620	653	928	1,004	1,110	1,193
Total EEC	8,604	8,411	9,032	9,433	9,127	9,893	9,802	10,2%
Austria 7/	302	286	326	335	5-0	570	539	556
Denmark	354	338	393	401	1,45	1,631	1,605	1,622
Finland	190	209	188	192	146	152	162	181
Greece	96 27 4	117 249	129 298	139	82 201	306 306	87	520 56
Norway	124	122	125	120	121	127	127	12
Portugal	112	134	144	111	177	176	198	154
Spain	404	391	436	463	632	603	829	957
Sweden	330 248	332 247	381 261	368 262	457	-57	₽O 	438 347
United Kingdom		1,834	1,912	2,035	295	335 2,078	325	1,515
Total Western Europe:		12,670	13,625	14,334	15.003	16,412	16,3%	16,563
Eastern:		,-,-	23,027	14,004	17,000	20,-22	10,50	10,000
Bulgaria	157	176			270	3-0	20%	
Czechoslovakia		509	531		- 0	857	792	
Germany, East	456	485	550		1,052	1,231	1,127	
Hungary Poland	236 878	225 908	220		622	619	6-5	
Yugoslavia	415	403	929 476	520	1,826 623	1,75	633	603
Total Eastern Europe 6/:		2,706	2,909	3,004	5,169	5,033	`,-eī	5,607
_							, 0	STATE OF THE PARTY.
Total Europe 6/	15,626	15,376	16,534	17,429	20,261	22,145	1,23	क्ष, भारत
USSk	6,520	7,310	7,870	7,900	6,250	6. B	7,250	7,300
Africa:			.,	1,,,	-,		,	7,5-0
United Arab Republic		500	315		**	3	3	
South Africa, Republic of:		1,063	1,058		115	216	137	
Total 6/	1,324	1,353	1,373	1,355	119	110	170	142
Asia:	- 1							
China, Taiwan		11	12		735	532	5003	
Philippines	156	473 177	340 204	308 178	551	598	1,2-5	2,3%
Turkey	5/1/	245	273	283	271	639	500	10
Total 6/	817	906	829	781	1,705	2.070	2,543	2.725
Oceania:					2,		-, -	
Australia 8/	75 T	2,263	2,086	1,937	257	250	223	32.3
New Zealand 9/	614	608	644		04	00	2	30
Total	2,555	2,871	2,730	2,598	351	303	15	393
Total 43 countries 6/	57,969	60,983	63,970					
_	- 177-7	-,,,,,,	03,510	65,303	43,824	40.337	47,342	10,101

Table.--Meat:Production in specified countries, average 1961-65, annual 1965-67 1/ (continued)

	CHIII			(00001	inded			
	: Lamb	, mutton an	d goat meat	:		al meat pro	10/ oduction	
	: Average : : 1961-65 :	1965 :	1966		Average : 1961-65 :	1965 :	1966	1967 <u>3</u> /
	: Million	Million	Million	Million	Million	Million	Million	Million
North America:	pounds	pounds	pounds	pounds	pounds	pounds	pounds	pounds
Canada	30	24	23	23	2,621	2,926	2,915	3,076
Mexico	: 129	134	135	134	1,654	1,790	1,796	1,779
United States	: 755 : 914	651 809	650 808	650 807	30,478 34,753	31,535 36,251	32,622	34,210
Total	914	009	000	00 /	34, (53	30,271	37,333	39,065
Argentina	345	359	419	381	5,768	5,391	6,334	6,727
Brazil	: 106	121	123	122	4,226	4,496	4,536	4,468
Chile 4/		67 4	71	72 4	436 936	473 939	464 896	456 910
Paraguay 4/	:	14	1,			335	338	
Peru	: 84	79	83	85	374	360	389	394
Uruguay	113	156 6	123	182 6	858 393	957 428	748 465	769 492
Total 6/	719	796	833	856	13,305	13,379	14,170	14,558
Europe:		17-			-3,50	-3,317		,,,,
Western:								
Belgium and Luxembourg		8	14	1,	1,024	1,044	1,124	1,220
France		297 26	312 24	316 24	6,910 6,584	7,151 6,776	7,331 6,852	7,696 7,010
Italy	0.0	81	90	95	2,449	2,391	2,545	2,658
Netherlands	: 18	25	20	19	1,573	1,751	1,764	1,876
Total EEC		437	450	458	18,540	19,113	19,616	20,460
Austria 7/		3	3	3	855 1,821	865 1,976	873 2,005	898 2,031
Finland	j† 2	7	3	5 2	349	377	365	385
Greece		203	505	196	367	399	418	427
Ireland	97 34	99 36	107 37	95 38	632 285	654 291	682 295	820 290
Portugal		53	48	47	342	369	394	317
Spain		295 6	293 6	296	1,348	1,341	1,596	1,754
Sweden		7	7	6 7	809 559	814 598	874 602	875 622
United Kingdom	•	5 3 9	596	576	4,333	4,451	4,480	4,426
Total Western Europe:	1,639	1,685	1,756	1,729	30,240	31,248	32,200	33,305
Eastern: Bulgaria	134	163			561	679		
Czechoslovakia		3			1,222	1,369	1,326	
Germany, East	- 0				1,508	1,716	1,677	
Rungary	- 0	18 51	19		888 2,805	909 2,965	894 3,066	
Yugoslavia		97	101	106	1,172	1,373	1,212	1,311
Total Eastern Europe 6/:	316	332	355	371	8,156	9,011	8,881	9,123
Total Europe 6/	1,955	2,017	2,111	2,100	38,396	40,259	41,081	42,428
USSR:	1,870	1,760	1,940	1,950	14,640	15,850	17,090	17,150
Africa:								
United Arab Republic: South Africa, Republic of:		30 284	37 295		368 1,394	323 1,463	355 1,490	
Total 6/		314	332	335	1,762	1,786	1,845	1,832
Asia:	347	34.4	2)5	337	1,100	1,700	1,04)	1,002
China, Taivan		2	2		500	545	612	
Japan		4	4	5	1,123	1,410	1,618	1,709
Philippines		10 272	10 285	11 281	719 517	829 518	916 559	942 565
Total 6/:		288	301	299	2,859	3,302	3,705	3,830
Oceania:								P1
Australia 8/	1,310 1,039	1,310	1,341	1,314	3,508 1,747	3,842 1,756	3,725 1,769	3,564 1,886
Total	2,349	2,359	2,376	2,459	5,255	5,598	5,494	5,450
Total 43 countries 6/:	8,414	8,343	8,701	8,806	110,970	116,425	120,718	124,313

Total 43 countries 6/.....: 8,414 8,343 8,701 8,806 110,970 116,425 120,718 124,313

1/ Carcass weight basis; excludes variety, rabbit, and poultry meat. 2/ Includes edible pork fat; excludes lard and inedible greases. 3/ Preliminary. 4/ Excludes slaughter for farm use. 5/ Excludes farm production except for pork.

6/ Includes an allowance for missing data for countries shown. 1/ Variety meats included. 8/ Year ending June 30.

1/ Year ending September 30. 10/ Includes horse meat.

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